

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

WINC, INC. *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 22-11238 (LSS)  
(Jointly Administered)

Related DI No.: 239, 241

**CERTIFICATE OF NO OBJECTION REGARDING THE FIRST MONTHLY  
APPLICATION OF COHNREZNICK LLP AS FINANCIAL ADVISORS AND  
COHNREZNICK CAPITAL MARKETS SECURITIES, LLC AS INVESTMENT  
BANKER TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR  
INTERIM ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF  
EXPENSES FOR SERVICES RENDERED DURING THE PERIOD FROM  
DECEMBER 20, 2022 THROUGH DECEMBER 31, 2022**

The undersigned hereby certifies as follows:

1. On February 14, 2023, CohnReznick LLP (“**CohnReznick**”), as Financial Advisors, and CohnReznick Capital Markets Securities, LLC (“**CRC**”), as investment banker (collectively, “**CohnReznick**”), filed the *First Monthly Application of CohnReznick LLP as Financial Advisors, and CohnReznick Capital Markets Securities, LLC (“CRC”), as investment banker to the Official Committee of Unsecured Creditors for Interim Allowance of Compensation and Reimbursement of Expenses for Services Rendered During the Period from December 20, 2022 to December 31, 2022* (the “**Application**”) with the United States Bankruptcy Court for the District of Delaware [D.I. 239].

2. On February 14, 2023, CohnReznick filed the *Amended Notice of Notice of First Monthly Application of CohnReznick LLP as Financial Advisors and CohnReznick Capital Markets Securities, LLC as Investment Banker to the Official Committee of Unsecured Creditors,*

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Winc, Inc. (8960); BWSC, LLC (0899); and Winc Lost Poet, LLC (N/A). The Debtors’ mailing address for purposes of these chapter 11 cases is 1751 Berkeley Street, Studio 3, Santa Monica, CA 90404.

*for Interim Allowance of Compensation and Reimbursement of Expenses for Services Rendered During the period from December 20, 2022 through December 31, 2022* (the “**Amended Notice**”) with the United States Bankruptcy Court for the District of Delaware [D.I. 241].

3. Pursuant to the Amended Notice, the deadline for objections to the Application was March 6, 2023 at 4:00 pm (ET).

4. The Application and Amended Notice were filed and served in accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* (the “**Interim Compensation Order**”) [D.I. 126].

5. As of the date hereof, Mark T. Hurford has reviewed the Court’s docket in this case and certifies that no answer, objection, or other responsive pleading to the Application has appeared thereon. In addition, the undersigned have not otherwise received any formal or informal objections to the Application.

6. Pursuant to the Interim Compensation Order, the above-captioned Debtor is authorized to pay CohnReznick eighty percent (80%) of the fees and one hundred percent (100%) of the expenses requested in the Application upon the filing of this certification without the need for a further order of the Bankruptcy Court.

Dated: March 7, 2023

**A.M. SACCULLO LEGAL, LLC**

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